

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at August 31, 2021

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The Information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market																			
(2021-2024)			2021 Total	2022				2022 Total	2023				2023 Total	2024				2024 Total	
	Qtr3	Qtr4	Qtr1	Qtr2	Qtr3	Qtr4	Qtr1	Qtr2	Qtr3	Qtr4	Qtr1	Qtr2	Qtr3	Qtr4	Qtr1	Qtr2	Qtr3	Qtr4	
Electricity	2,660,835	11,787,892	14,448,727	20,446,884	291,385	14,276,311	(1,141,945)	33,872,635	7,120,318	(3,371,934)	3,596,925	(896,821)	6,448,488	28,651	-	-	-	-	28,651
Natural Gas	1,490,026	1,867,905	3,357,931	(783,289)	1,407,895	926,577	1,127,949	2,679,133	257,629	116,188	99,700	161,706	635,223	55,327	(62,407)	(39,872)	82,987	82,987	36,034
Total MTM	4,150,862	13,655,796	17,806,658	19,663,595	1,699,280	15,202,888	(13,996)	36,551,768	7,377,947	(3,255,746)	3,696,624	(735,114)	7,083,711	83,978	(62,407)	(39,872)	82,987	82,987	64,685

(continued - 2025-2026)					2025 Total	2026				2026 Total	2021-2026		
	Qtr1	Qtr2	Qtr3	Qtr4	Qtr1	Qtr2	Qtr3	Qtr4	Qtr1	Qtr2	Qtr3	Qtr4	Grand Total
Electricity	-	-	-	-	-	-	-	-	-	-	-	-	\$ 54,798,501
Natural Gas	36,522	(32,144)	(18,292)	68,117	54,203	22,622	(21,258)	(21,499)	(21,504)	(41,640)	(41,640)	(41,640)	\$ 6,720,884
Total MTM	36,522	(32,144)	(18,292)	68,117	54,203	22,622	(21,258)	(21,499)	(21,504)	(41,640)	(41,640)	(41,640)	\$ 61,519,384

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge													
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge												\$ (145,392,716)	
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS												= Sum of A + B	\$ (83,873,332)